

AvePoint Cloud Records

Release Notes



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AvePoint Cloud Records May 2018

Release Date: May 20, 2018

New Features and Improvements

- Added the **Dashboard** page to support viewing reports in different graphs based on different conditions to gain a comprehensive understanding of the records in an environment.
- AvePoint Cloud Records now supports exporting content in a format that is compliant with National Archives and Records Administration Digital Archive (NARA) standards.
- Added the Disposition Authority option into the Disposal Class to identify NRAR exports.

Known Issues

- On the **Disposal Activity Management** page, when you configure a disposal job schedule on a SharePoint Online site and then remove the SharePoint Online site from DocAve Online > Control Panel, the message displayed on the SharePoint Online site's parent node still indicates that a schedule is still configured on its child node.
- When using AvePoint Cloud Record rules to tag documents or items using custom metadata, the entered custom column name is case sensitive. However, column names in SharePoint Online are not case sensitive.
- On the **SharePoint Settings** page, when you configure global settings on an Office 365 group team sites group node, and then click **Apply Settings** to run a SharePoint Settings job, the SharePoint settings fail to be applied.

Root Cause: To apply SharePoint settings to a SharePoint Online node, the **Custom Script** setting must be enabled for the SharePoint Online node. For self-service created sites or personal sites, the **Custom Script** setting is disabled by default.

Workaround: The issue can be solved by enabling the **Custom Script** setting on the **SharePoint admin center > settings** page. For additional assistance contact AvePoint Technical Support.

AvePoint Cloud Records March 2018

Release Date: March 18, 2018

New Features and Improvements

- You can now modify business classifying column values for classified documents.
- You can now define how you wish to download job reports, either immediately or to a defined location.
- You can now generate a unique ID number for each classified document or item.

Known Issues

- On the **Disposal Activity Management** page, when you configure a disposal job schedule on a SharePoint Online site and then remove the SharePoint Online site from DocAve Online > Control Panel, the message displayed on the SharePoint Online site's parent node still indicates that a schedule is still configured on its child node.
- When using AvePoint Cloud Record rules to tag documents or items using custom metadata, the entered custom column name is case sensitive. However, column names in SharePoint Online are not case sensitive.
- On the **SharePoint Settings** page, when you configure global settings on an Office 365 group team sites group node, and then click **Apply Settings** to run a SharePoint Settings job, the SharePoint settings fail to be applied.

Root Cause: To apply SharePoint settings to a SharePoint Online node, the **Custom Script** setting must be enabled for the SharePoint Online node. For self-service created sites or personal sites, the **Custom Script** setting is disabled by default.

Workaround: The issue can be solved by enabling the **Custom Script** setting on the **SharePoint admin center > settings** page. For additional assistance contact AvePoint Technical Support.

AvePoint Cloud Records January 2018

Release Date: January 21, 2018

New Features and Improvements

- You can now remove documents and items that have been declared as SharePoint records from SharePoint Online by selecting the **Include declared records** checkbox.
- Documents can now be exported together with their columns in the format that is compliant with the National Archives of Australia (NAA).

Known Issues

- On the **SharePoint Settings** page, when you configure global settings on an Office 365 group team sites group node, and then click **Apply Settings** to run a SharePoint Settings job, the SharePoint settings fail to be applied.

Root Cause: To apply SharePoint settings to a SharePoint Online node, the **Custom Script** setting must be enabled for the SharePoint Online node. For self-service created sites or personal sites, the **Custom Script** setting is disabled by default.

Workaround: The issue can be solved by enabling the **Custom Script** setting on the **SharePoint admin center > settings** page. For additional assistance contact AvePoint Technical Support.

AvePoint Cloud Records 1.0.2

Release Date: November 19, 2017

New Features and Improvements

- Term display format can now be selected when configuring global settings or custom settings to classify document level objects.
- Moved documents can now be declared as SharePoint records by selecting or deselecting the **Declare each document as a SharePoint record when it is moved** checkbox.
- Terms can now be exported together with their associated rules, descriptions, and statuses by clicking the **Export Terms** link on the **Term Management** page.
- New rules can now be created to be associated with a business classification term by clicking **Create New Rule** directly from the **Term Management** page.
- The **Term Management** interface or **Location Management** interface can now display 20 items at the same level.
- You can now search for a specific site collection on the **Disposal Activity Management** page.
- You can now run disposal jobs on a child node based on its own schedule when both the child node and its parent node have schedules configured.

Known Issues

- On the **SharePoint Settings** page, when you configure global settings on an Office 365 group team sites group node, and then click **Apply Settings** to run a SharePoint Settings job, the SharePoint settings fail to be applied.

Root Cause: To apply SharePoint settings to a SharePoint Online node, the **Custom Script** setting must be enabled for the SharePoint Online node. For self-service created sites or personal sites, the **Custom Script** setting is disabled by default.

Workaround: The issue can be solved by enabling the **Custom Script** setting. Navigate to **Admin Center > SharePoint > Settings**, and select the **Allow users to run custom script on self-service created sites** and **Allow users to run custom script on personal sites** options in the **Custom Script** section.

AvePoint Cloud Records 1.0.1

Release Date: October 22, 2017

New Features and Improvements

- Support running disposal jobs based on a configured schedule.

Known Issues

- On the **SharePoint Settings** page, when you configure global settings on an Office 365 group team sites group node, and then click **Apply Settings** to run a SharePoint Settings job, the SharePoint settings fail to be applied.

Root Cause: To apply SharePoint settings to a SharePoint Online node, the **Custom Script** setting must be enabled for the SharePoint Online node. For self-service created sites or personal sites, the **Custom Script** setting is disabled by default.

Workaround: The issue can be solved by enabling the **Custom Script** setting. Navigate to **Admin Center > SharePoint > Settings**, and select the **Allow users to run custom script on self-service created sites** and **Allow users to run custom script on personal sites** options in the **Custom Script** section.

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