

# **AvePoint Pipeline for Microsoft Dynamics<sup>®</sup> CRM**

**Release Notes**

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# What's New in This Document

Date	Changes
10/27/2014	Added known issue for Perimeter Pro 2.0.1

# AvePoint Pipeline Pro

## AvePoint Pipeline Pro 2.0.1

Release Date: May 25, 2014

### Supported Operating Systems and Dynamics Versions

AvePoint Pipeline Enterprise 2.0.1 is supported on Windows 8.1 operating systems, as well as Microsoft Dynamics CRM 2013 (Online and On-Premises) and Microsoft Dynamics CRM 2011 (Online and On-Premises).

### New Features and Improvements

- Added Japanese language support.

### Known Issues

- Google Chrome Version 37 and later versions are not supported on Pipeline Pro.
- When applying a license to the Pipeline Pro solution in Microsoft Dynamics CRM Server opened using Internet Explorer 11, a prompt message appears informing you that Internet Explorer stopped working.

# AvePoint Pipeline Pro 2.0

Release Date: April 15, 2014

## Supported Operating Systems and Dynamics Versions

AvePoint Pipeline Enterprise 2.0 is supported on Windows 8.1 operating systems, as well as Microsoft Dynamics CRM 2013 (Online and On-Premises) and Microsoft Dynamics CRM 2011 (Online and On-Premises).

## New Features and Improvements

- A ranking system has been added so that users can receive the appropriate pro profile based on priority.
- Google Chrome is now fully supported on AvePoint Pipeline Enterprise.
- Added a News Ticker to the bottom of the lite version of the app. The app will populate the ticker with news via RSS or Twitter to advertise other AvePoint products. Once a Pro profile has been detected, the news ticker can be dismissed.

## Known Issues

- When applying a license to the Pipeline Pro solution in Microsoft Dynamics CRM Server opened using Internet Explorer 11, a prompt message appears informing you that Internet Explorer stopped working.

# **AvePoint Pipeline Pro 1.0.1**

Release Date: November 18, 2013

## **Supported Operating Systems and Dynamics Versions**

AvePoint Pipeline Enterprise 1.0.1 is supported to run on the Windows 7 and Windows 8 operating systems, as well as Microsoft Dynamics CRM 2013 (Online and On-Premises) and Microsoft Dynamics CRM 2011 (Online and On-Premises).

## **New Features**

- AvePoint Pipeline Enterprise 1.0.1 now supports Microsoft Dynamics CRM 2013 Online and On-Premises.

## **Known Issues**

- Google Chrome is not fully supported on AvePoint Pipeline Enterprise.

# **AvePoint Pipeline Enterprise 1.0**

Release Date: October 8, 2013

## **Supported Operating Systems and Dynamics Versions**

AvePoint Pipeline Enterprise 1.0 is supported to run on the Windows 8 operating system, as well as Microsoft Dynamics CRM 2011 (Online and On-Premises).

## **Known Issues**

- Google Chrome is not fully supported on AvePoint Pipeline Enterprise.

# AvePoint Pipeline for Windows 8.1

## AvePoint Pipeline 2.0.1 for Windows 8.1

Release Date: May 25, 2014

### Supported Operating Systems and Dynamics Versions

AvePoint Pipeline 2.0.1 for Windows 8.1 supports the Windows 8.1 operating system, as well as Microsoft Dynamics CRM 2013 Online and On-Premises and Microsoft Dynamics CRM 2011 Online and On-Premises.

**\*Note:** The Windows 8 operating system requires a different version of AvePoint Pipeline. See [AvePoint Pipeline for Windows 8](#).

### New Features and Improvements

- Added Japanese language support.

### Bug Fixes

- The **Weighted Revenue** custom look up field now displays correctly.

### Known Issues

- Filters of a newly created system view are not kept after the new view is created.
- Pipeline does not support setting a team as the owner of an opportunity.
- **View Total Amount by Owners** is not hidden in the **My Open Opportunities** view.
- Leaving the Pipeline app open on idle results in the app going to sleep, and no data refreshing in the app.
- Environments that do not have the Dynamics IFD certificate imported will not be able to connect to an ADFS environment when logging into Pipeline. This is because the Windows 8.1 Operating System must always authenticate the certificate.
- When modifying a large number of opportunities while in offline mode, it may take a while to sync the modified data when a data connection becomes available.



# AvePoint Pipeline 2.0 for Windows 8.1

Release Date: April 15, 2014

## Supported Operating Systems and Dynamics Versions

AvePoint Pipeline 2.0 for Windows 8.1 supports the Windows 8.1 operating system, as well as Microsoft Dynamics CRM 2013 Online and On-Premises and Microsoft Dynamics CRM 2011 Online and On-Premises.

**\*Note:** The Windows 8 operating system requires a different version of AvePoint Pipeline. See [AvePoint Pipeline for Windows 8](#).

## New Features and Improvements

- Custom Entities can now be viewed in Pipeline.
- Pipeline now displays more detailed information in the information page.

## Bug Fixes

- The **Weighted Revenue** custom look up field now displays correctly.

## Known Issues

- Filters of a newly created system view are not kept after the new view is created.
- Pipeline does not support setting a team as the owner of an opportunity.
- **View Total Amount by Owners** is not hidden in the **My Open Opportunities** view.
- Leaving the Pipeline app open on idle results in the app going to sleep, and no data refreshing in the app.
- Environments that do not have the Dynamics IFD certificate imported will not be able to connect to an ADFS environment when logging into Pipeline. This is because the Windows 8.1 Operating System must always authenticate the certificate.
- When modifying a large number of opportunities while in offline mode, it may take a while to sync the modified data when a data connection becomes available.

# AvePoint Pipeline 1.2.1 for Windows 8.1

Release Date: January 7, 2014

## Supported Operating Systems and Dynamics Versions

AvePoint Pipeline 1.2.1 for Windows 8.1 supports the Windows 8.1 operating system, as well as Microsoft Dynamics CRM 2013 Online and On-Premises and Microsoft Dynamics CRM 2011 Online and On-Premises.

**\*Note:** The Windows 8 operating system requires a different version of AvePoint Pipeline. See [AvePoint Pipeline for Windows 8](#).

## New Features and Improvements

- AvePoint Pipeline 1.2.1 supports the sharing of pipeline and forecasting information via e-mail.

## Known Issues

- The **Weighted Revenue** custom look up field may not display correctly.
- Filters of a newly created system view are not kept after the new view is created.
- Pipeline does not support setting a team as the owner of an opportunity.
- **View Total Amount by Owners** is not hidden in the **My Open Opportunities** view.
- Leaving the Pipeline app open on idle results in the app going to sleep, and no data refreshing in the app.
- Environments that do not have the Dynamics IFD certificate imported will not be able to connect to an ADFS environment when logging into Pipeline. This is because the Windows 8.1 Operating System must always authenticate the certificate.
- When modifying a large number of opportunities while in offline mode, it may take a while to sync the modified data when a data connection becomes available.

# AvePoint Pipeline 1.2 for Windows 8.1

Release Date: November 20, 2013

## Supported Operating Systems and Dynamics Versions

AvePoint Pipeline 1.2 for Windows 8.1 supports the Windows 8.1 operating system, as well as Microsoft Dynamics CRM 2013 Online and On-Premises and Microsoft Dynamics CRM 2011 Online and On-Premises.

**\*Note:** The Windows 8 operating system requires a different version of AvePoint Pipeline. See [AvePoint Pipeline for Windows 8](#).

## New Features

- AvePoint Pipeline 1.2 for Windows 8.1 now supports Microsoft Dynamics CRM 2013 Online and On-Premises.

## Known Issues

- The **Weighted Revenue** custom look up field may not display correctly.
- Filters of a newly created system view are not kept after the new view is created.
- Pipeline does not support setting a team as the owner of an opportunity.
- **View Total Amount by Owners** is not hidden in the **My Open Opportunities** view.
- Leaving the Pipeline app open on idle results in the app going to sleep, and no data refreshing in the app.
- Environments that do not have the Dynamics IFD certificate imported will not be able to connect to an ADFS environment when logging into Pipeline. This is because the Windows 8.1 Operating System must always authenticate the certificate.

# AvePoint Pipeline for Windows 8

## AvePoint Pipeline 1.2 for Windows 8

Release Date: April 24, 2014

### Supported Operating Systems and Dynamics Versions

AvePoint Pipeline 1.2 for Windows 8 supports the Windows 8 operating system, as well as Microsoft Dynamics CRM 2013 Online and On-Premises and Microsoft Dynamics CRM 2011 Online and On-Premises.

**\*Note:** The Windows 8.1 operating system requires a different version of AvePoint Pipeline. See [AvePoint Pipeline for Windows 8.1](#).

### New Features and Improvements

- Users disabled in Dynamics CRM can no longer log into the Pipeline app.

### Known Issues

- The **Weighted Revenue** custom look up field may not display correctly.
- Filters of a newly created system view are not kept after the new view is created.
- Pipeline does not support setting a team as the owner of an opportunity.
- **View Total Amount by Owners** is not hidden in the **My Open Opportunities** view.
- Leaving the Pipeline app open on idle results in the app going to sleep, and no data refreshing in the app.
- Environments that do not have the Dynamics IFD certificate imported will not be able to connect to an ADFS environment when logging into Pipeline. This is because the Windows 8 Operating System must always authenticate the certificate.
- When modifying a large number of opportunities while in offline mode, it may take a while to sync the modified data once a data connection becomes available.

# AvePoint Pipeline 1.1.2 for Windows 8

Release Date: January 31, 2014

## Supported Operating Systems and Dynamics Versions

AvePoint Pipeline 1.1.2 for Windows 8 supports the Windows 8 operating system, as well as Microsoft Dynamics CRM 2013 Online and On-Premises and Microsoft Dynamics CRM 2011 Online and On-Premises.

**\*Note:** The Windows 8.1 operating system requires a different version of AvePoint Pipeline. See [AvePoint Pipeline for Windows 8.1](#).

## New Features and Improvements

- Upon first login, a new Help splash screen appears.
- The Demo Data mode has been extended to include full functionality of the standard version of Pipeline.
- Added the **Share via email** functionality in Pipeline View.

## Known Issues

- The **Weighted Revenue** custom look up field may not display correctly.
- Filters of a newly created system view are not kept after the new view is created.
- Pipeline does not support setting a team as the owner of an opportunity.
- **View Total Amount by Owners** is not hidden in the **My Open Opportunities** view.
- Leaving the Pipeline app open on idle results in the app going to sleep, and no data refreshing in the app.
- Environments that do not have the Dynamics IFD certificate imported will not be able to connect to an ADFS environment when logging into Pipeline. This is because the Windows 8 Operating System must always authenticate the certificate.
- When modifying a large number of opportunities while in offline mode, it may take a while to sync the modified data once a data connection becomes available.

# AvePoint Pipeline 1.1.1 for Windows 8

Release Date: November 15, 2013

## Supported Operating Systems and Dynamics Versions

AvePoint Pipeline 1.1.1 for Windows 8 supports the Windows 8 operating system, as well as Microsoft Dynamics CRM 2013 Online and On-Premises and Microsoft Dynamics CRM 2011 Online and On-Premises.

**\*Note:** The Windows 8.1 operating system requires a different version of AvePoint Pipeline. See [AvePoint Pipeline for Windows 8.1](#).

## New Features

- AvePoint Pipeline 1.1.1 for Windows 8 now supports Microsoft Dynamics CRM 2013 Online and On-Premises.

## Known Issues

- The **Weighted Revenue** custom look up field may not display correctly.
- Filters of a newly created system view are not kept after the new view is created.
- Pipeline does not support setting a team as the owner of an opportunity.
- **View Total Amount by Owners** is not hidden in the **My Open Opportunities** view.
- Leaving the Pipeline app open on idle results in the app going to sleep, and no data refreshing in the app.
- Environments that do not have the Dynamics IFD certificate imported will not be able to connect to an ADFS environment when logging into Pipeline. This is because the Windows 8 Operating System must always authenticate the certificate.

# AvePoint Pipeline for iPad

## AvePoint Pipeline 1.0.2 for iPad

Release Date: January 23, 2013

### Supported Dynamics Versions

AvePoint Pipeline 1.0.2 for iPad supports Microsoft Dynamics CRM 2013 Online and On-Premises and Microsoft Dynamics CRM 2011 Online and On-Premises.

### New Features and Improvements

- Updated copyright information.

### Known Issues

- Pipeline does not support setting a team as the owner of an opportunity.
- Filter criteria with special characters will not display properly.
- Pipeline supports synchronizing changes from Dynamics CRM to the app, but modifying the connection to the user will not change the modified time of opportunity.
- Pipeline will not load a system view whose filter criteria includes **contains, end with, or begin with**.
- When the Dynamics CRM Server is not available, it will take a while to load each screen in Pipeline while in offline mode.

# AvePoint Pipeline 1.0.1 for iPad

Release Date: January 17, 2013

## Supported Dynamics Versions

AvePoint Timeline 1.0.1 for iPad supports Microsoft Dynamics CRM 2013 Online and On-Premises and Microsoft Dynamics CRM 2011 Online and On-Premises.

## New Features and Improvements

- AvePoint Pipeline supports the sharing of pipeline and forecasting information via e-mail.

## Bug Fixes

- Opportunity Deletions from Dynamics CRM are now synced to Pipeline.

## Known Issues

- Pipeline does not support setting a team as the owner of an opportunity.
- Filter criteria with special characters will not display properly.
- Pipeline supports synchronizing changes from Dynamics CRM to the app, but modifying the connection to the user will not change the modified time of opportunity.
- Pipeline will not load a system view whose filter criteria includes **contains**, **end with**, or **begin with**.
- When the Dynamics CRM Server is not available, it will take a while to load each screen in Pipeline while in offline mode.



# AvePoint Pipeline 1.0.0 for iPad

Release Date: November 25, 2013

## Supported Dynamics Versions

AvePoint Timeline 1.0.0 for iPad supports Microsoft Dynamics CRM 2013 Online and On-Premises and Microsoft Dynamics CRM 2011 Online and On-Premises.

## Known Issues

- Pipeline does not support setting a team as the owner of an opportunity.
- Filter criteria with special characters will not display properly.
- Pipeline supports synchronizing changes from Dynamics CRM to the app, but modifying the connection to the user will not change the modified time of opportunity.
- Pipeline will not load a system view whose filter criteria includes **contains**, **end with**, or **begin with**.

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AvePoint, Inc.  
Harborside Financial Center, Plaza 10  
3 Second Street, 9th Floor  
Jersey City, New Jersey 07311  
USA