

Release Notes

Product: DocAve® Upgrade Tool **Release Date: Nov. 3rd, 2008**

Package List: Manager and Agent Full Package (5.0.0.2000); Upgrade Tool (4.5.3.1000 to 5.0.0.2000); [Upgrade Guide](#)

Improvements and New Features

General Enhancements

- **User Interface Enhancement**

Upgrade easily with the new DocAve Upgrade Tool Interface. DocAve will walk you through each step of the upgrade process, offering you a very clear picture of the data, plans, and configurations being migrated to the DocAve v5 platform.

- **Flexible Upgrading**

Choose which content you'd like to update using the upgrade interface. Upgrade plans, data, users, and configurations - or any combination above.

- **Upgrade with Confidence**

The new DocAve Upgrade Tool will maintain your old 4.5 data and configurations, allowing you to either remove the 4.5 platform immediately after upgrade or keep for roll-back purposes.

Known Issues

Manual Steps Required

- **Installation of DocAve v5**

In order to perform this upgrade, the DocAve v5 Manager's Control Service must be installed on the same machine as the DocAve 4.5 Job Service. You should also start with a clean installation that has not been customized with users, configurations, or plans.

- **Enhanced Features in DocAve v5**

Due to substantial enhancements in both the interface and functionality for the following modules, plans created in 4.5 must be recreated: High Availability, Replicator, Report Profiles, and Compliance Archiver plans. All Compliance Archive data can still be used. Also, all plans defined with the filter mode must be re-created to support the new DocAve tree browser.

When to Wait to Upgrade

- **Support for SQL Database Storage**

If you have previously installed the DocAve database on a SQL system, or used SQL storage for all Compliance Auditor data, please wait for the next version of this tool to upgrade.

- **SharePoint Administrator - Activity History**

For all users who wish to retain data and use of their Activity History feature, please wait for the next version of DocAve to upgrade.

- **Granular Controls for SharePoint Administrator**

For users who have defined specific permissions to features for DocAve users in the SharePoint Administrator module, these permissions will be lost in the current version of this tool. Please wait for the next version of DocAve to upgrade.

- **Password Protected Backup Data**

DocAve will be adding this feature to the v5 platform shortly. For all backup data stored on your DocAve 4.5 environment using password support, please wait before upgrading.

- **Migration Jobs in Progress**

For users who are in the midst of a migration using the DocAve 4.5 platform, we recommend waiting until the completion of the migration project to upgrade to the latest platform.

Current Limitations

- **Extension Archiver Stubs Upgraded from 2003 to 2007**

If you have upgraded Extension Archiver stubs from SharePoint 2003 to SharePoint 2007, these stubs can not be used when upgrading to the latest version.

- **Data Storage using TSM Devices**

The current version of the upgrade tool does not support upgrades for TSM media servers. Please wait for the next version of this tool to upgrade.

- **Platform Level Backup Data and Plans**

Please wait for the next version of this tool to upgrade if you would like to keep your platform level backup data and plans. This will be supported in the next release of this tool.